



Letter of Intent

By creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them endure and thrive for future generations.

It is my/our desire that the following community partner organization(s) benefit from my/our legacy gift:

Participating Agencies:

- Apath Jeshurun
- Jewish Community Center
- Jewish Family & Career Services
- Jewish Federation of Louisville
- Jewish Learning Center - Chabad
- Keneseth Israel
- Louisville Beit Sefer Yachad (LBSY)
- Temple Shalom
- The Temple
- Other _____

My/Our legacy gift in the approximate amount of (\$ or % of estate) _____ will be/was completed through (check one):

- Bequest/Will
- Life Insurance
- Beneficiary of IRA or other retirement plan
- Charitable Trust
- Other _____
- I have already made my legacy plan gift but have not yet shared this information. The LIFE & LEGACY Coordinator will contact you for details.
- I/We intend to leave a legacy gift and will formalize my/our gift within _____ months.

PRINT NAME(S)

NAME(S) FOR FORMAL RECOGNITION

ADDRESS

CITY, STATE, ZIP

HOME PHONE

MOBILE PHONE

EMAIL

Recognition

- You have my/our permission to share my/our legacy commitment with the designated organization(s).
- I would like my gift to remain anonymous at this time.

I understand this Letter of Intent is not a legally binding agreement and I may amend or modify it at any time.

SIGN _____ DATE _____

SIGN _____ DATE _____

Please return this form to the community partner organization named above or mail to the Jewish Community of Louisville, 3600 Dutchmans Lane, Louisville, KY 40205, to the attention of Jennifer Tuvlin.



Jewish Community of Louisville

Together in Life, Learning & Leadership